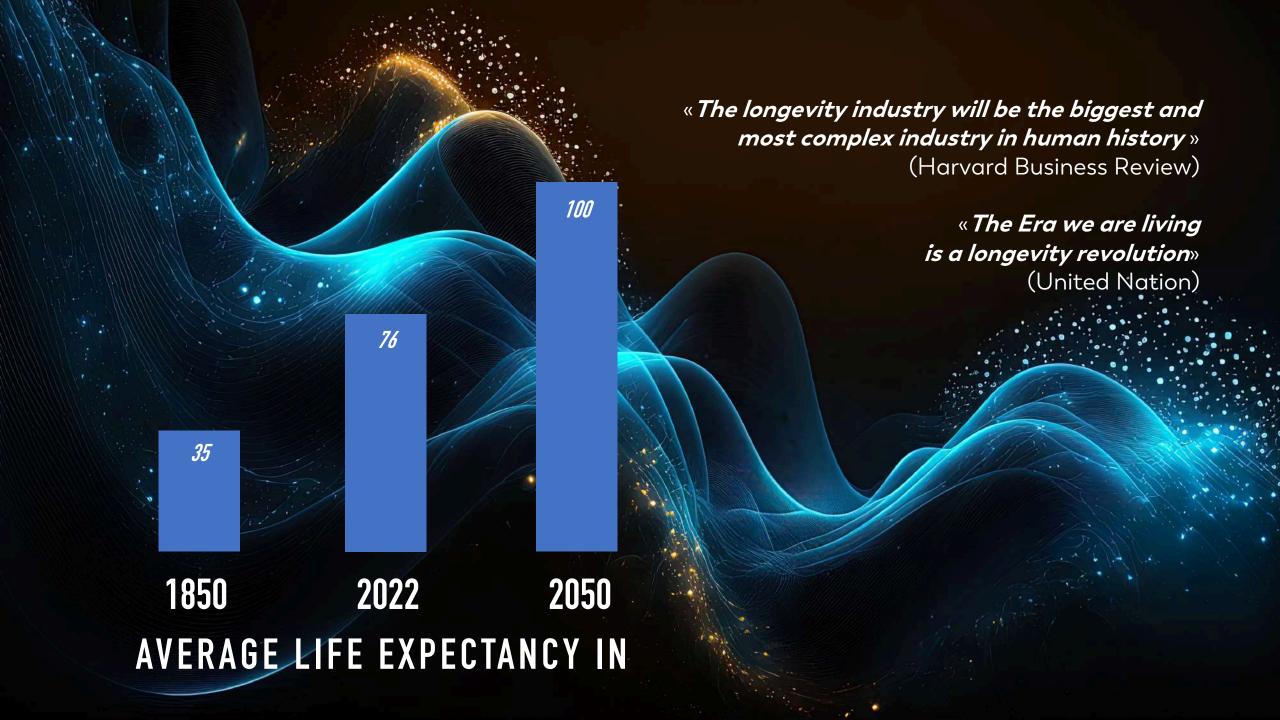


LONGEVITY

THE NEW PARADIGM OF LIFE AND MONEY



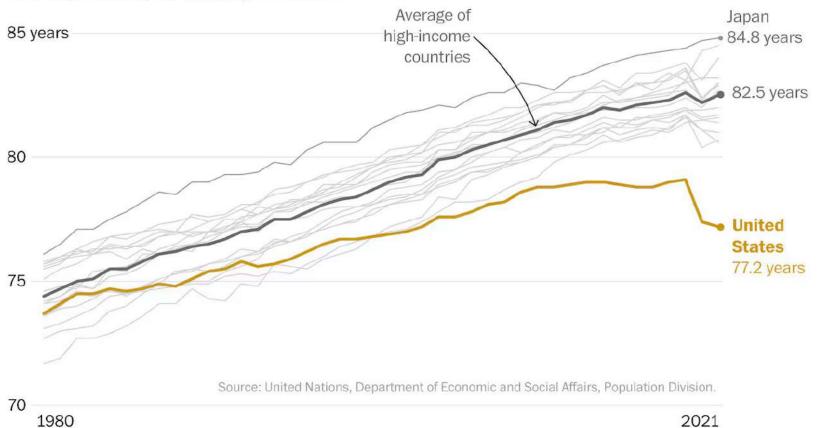
LIVE TO 100 PROBABILITY

	65 Y.O.	50 Y.O.	30 Y.O.	20 Y.O.	12 Y.O.	0 Y.O.	
LIFE EXPECTANCY	85 YEARS	89 YEARS	90 YEARS	91 YEARS	92 YEARS	94 YEARS	
PROBABILITY TO 100	7%	15%	23%	27%	31%	35%	
1 in 10 chance reaching	99	102	105	106	107	109	



US life expectancy falls to lowest level since 1996

Life expectancy in wealthy countries

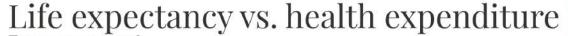


COUNTRY	LIFE Expectancy		
SINGAPORE	85,9		
JAPAN	84,7		
SWITZERLAND	83,9		
ITALY	83,4		
AUSTRALIA	83,3		
SPAIN	83,2		
ALGERIA	78,0		
US	77,1		
EGYPT	73,0		

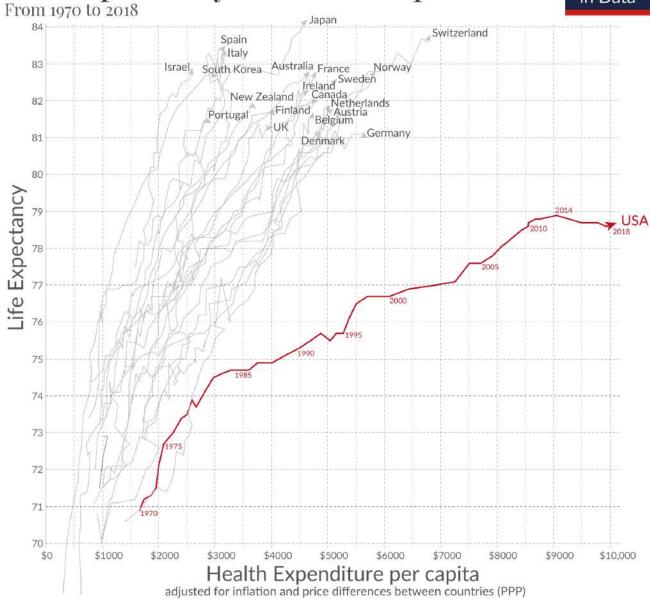
Why is life expectancy in the US lower than in other rich countries?

Americans have a lower life expectancy than people in other rich countries despite paying much more for healthcare. What factors may explain this?

- 1. SMOKING
- 2. OBESITY
- 3. CARDIOVASCULAR PROBLEMS
- 4. ACCESS TO HEALTHCARE
- 5. OVERDOSES
- 6. POVERTY AND ECONOMIC INEQUALITY
- 7. HOMICIDES
- 8. SUICIDES

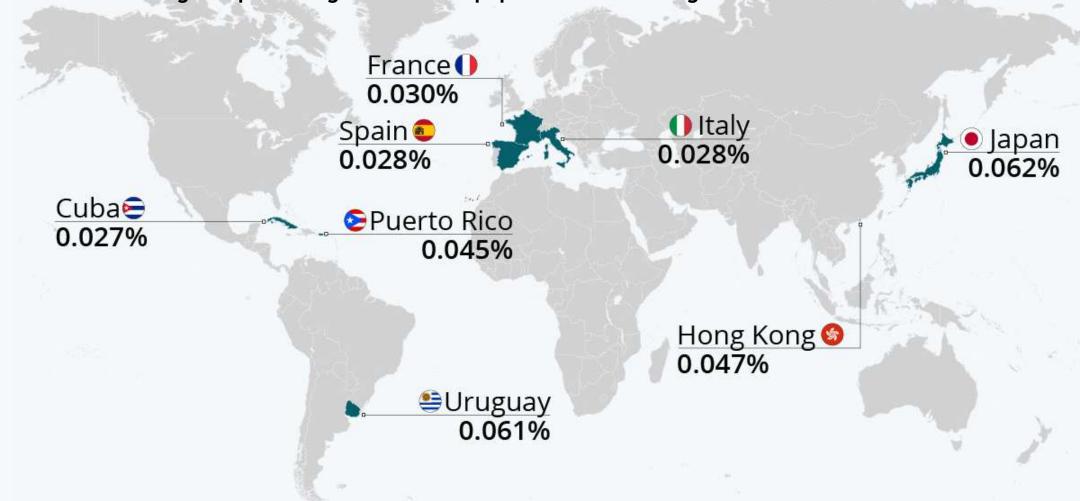




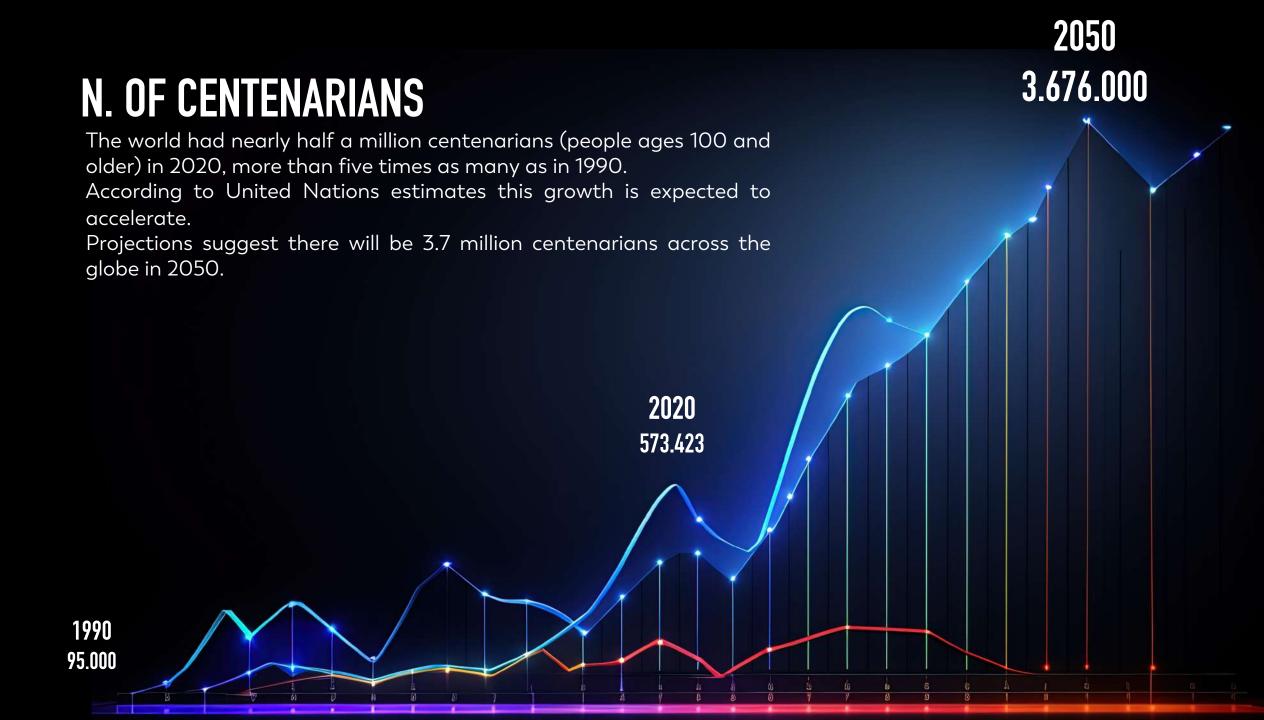


WHERE 100 IS THE NEW 80

Places with the highest percentage of the total population over the age of 100.



74 1820



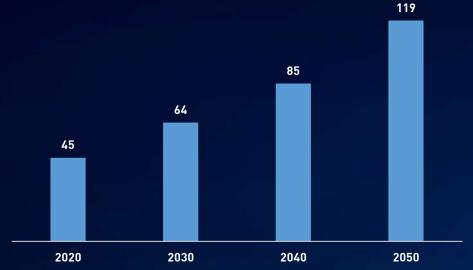
Over50 POPULATION



The current population of 1.9 billion adults aged 50 and older is projected to increase by 70 % by 2050 to 3.2 billion (1 to 3).



The economic contribution of the over-50 population will triple by 2050 to \$119 trillion.

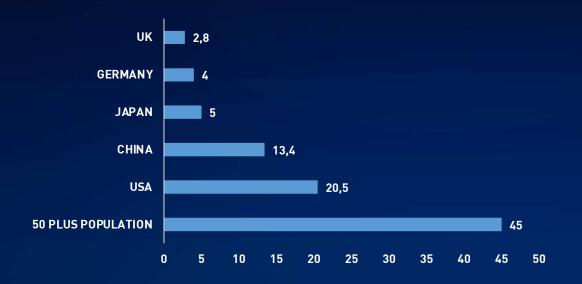


Contribution of population >50 to GLOBAL GDP (trillion \$)





The impact of the over-50s on GDP is equivalent to that of the world's largest economy (value in Tn of euros)



LIVE LONGER

LIFESPAN:

the average length of life, the n. of years you will live.



HOW LONG WILL YOU LIVE?

This means that we, on average, live up to 20% of our lives unhealthy. Needless to say, that is a long time.

If they could turn back time: how tech billionaires are trying to reverse the ageing process

Jeff Bezos and Peter Thiel are pouring huge sums into startups aiming to keep us all young - or even cheat death. And the science isn't as far-fetched as you might think

The Immortals: meet the billionaires forking out for eternal life

The Man Who Thinks He Can Live Forever

Jeff Bezos, Mark Zuckerberg And Sam Altman Among The Billionaires Investing In Anti-Aging Technology. Who Else Wants To Live Forever?

'Immortalists': The companies behind anti-ageing

HEALTH · AGING

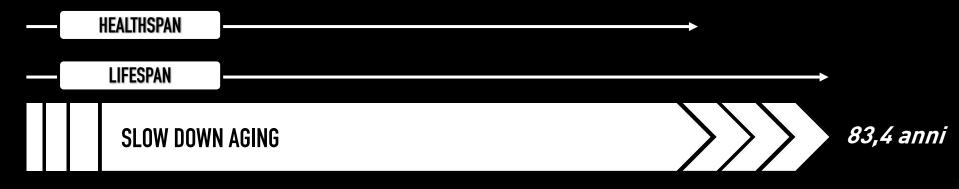
Exclusive: Bryan Johnson, the tech founder spending millions to be 18 again, says his goal is to make death optional

The billionaire-led quest for immortality

LIVE HEALTHIER

HEALTHSPAN:

is the number of years a person is healthy without chronic and debilitating diseases. "The maintenance of full function as much as possible until the end of life."



HOW MANY HEALTHY YEARS WILL YOU LIVE?

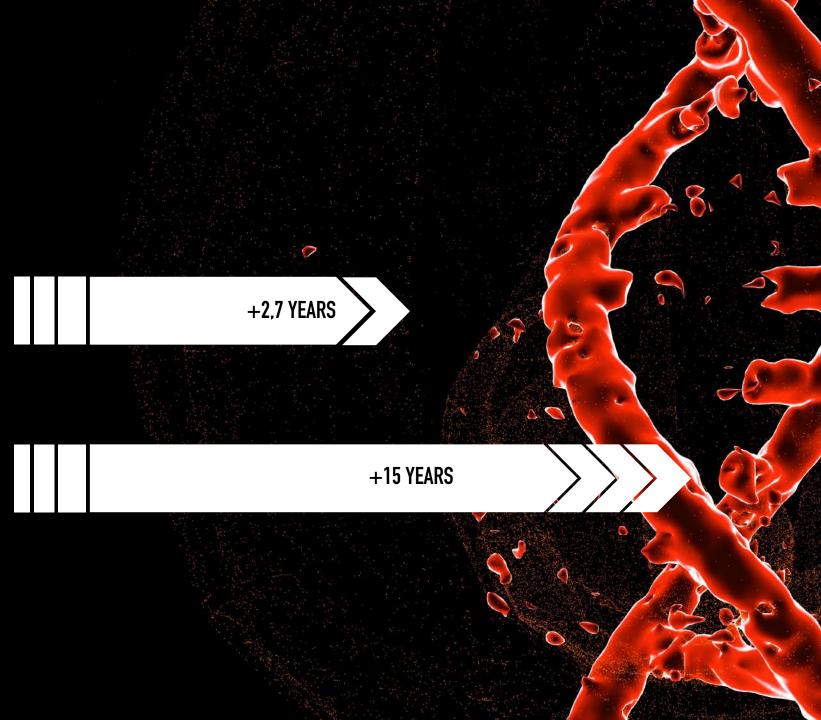
Longevity is not about adding more years to one's life, but about adding more life to one's years.

QUALITY OF LIFE

SLOWING DOWN AGING IS THE BEST INVESTMENT.

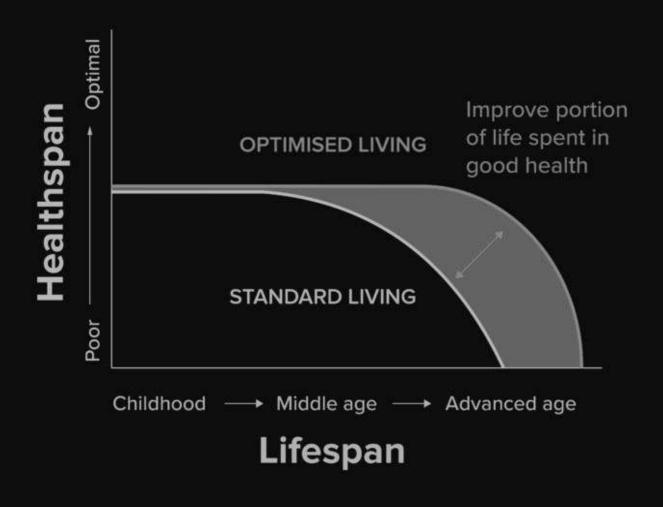
Curing CANCER completely would only increase life expectancy by about 2.7 years.

Even marginal success in slowing down aging will have a huge impact on health.



THE LONGEVITY PARADIGM

INCREASING LIFESPAN IS NOT A GOOD CHOICE.





INCREASING LIFE EXPECTANCY & healthspan

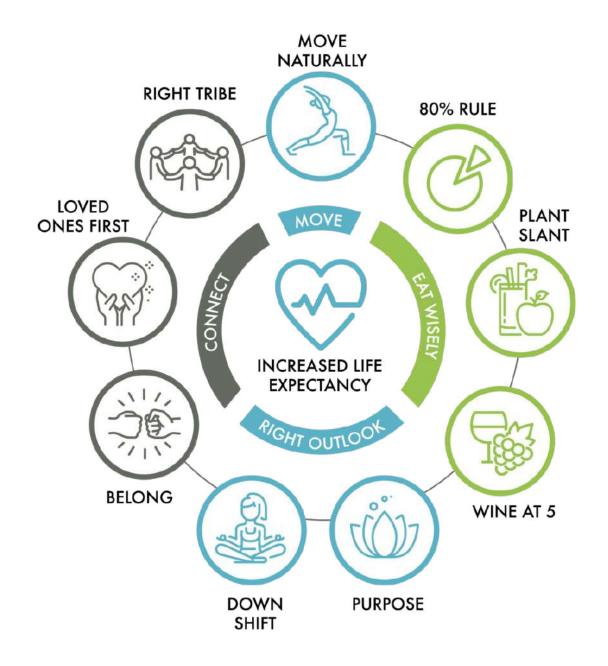
«The magic of compound interests of Health»

 REGULAR EXERCISE EVERY HOUR 150 min per week 300 min per week playing tennis HEALTHY NUTRITION AT 40yo HEALTHY NUTRITION AT 60yo REGULAR MEDITATION 	+3 +1.2 +4,2 +9,7 +10,8 +4,1 +7,5	hours years years years years years years years years
 SMOKING never quitting at 35 quitting at 65 ALCOHOL CONSUMPTION Never Moderate SLEEPING QUALITY/ DURATION SOCIAL RELATIONSHIP READING (3,5h per week) 	+10,5 +6,9 +1,4 +6,8 +1,8 +5,1 +8,9 +2,0	years

THE BLUE ZONES

They are called 'Blue Zones' and there are only five of them in the whole world. Why are they so special? These 'Blue Zones' have a high concentration of centenarians or people living to 100 years of age and beyond in perfect health Scientists have studied this phenomenon for decades and it seems that the combination of a Mediterranean diet, rich in vegetables with healthy fats and small amounts of dairy products and meat, is the key to longevity in the Blue Zones. Add in some exercise, community and social life, and you have the winning formula for a long and energetic life.

- SARDINIA, ITALY
- OKINAWA, JAPAN
- IKARIA, GREECE
- NICOYA, COSTA RICA
- LOMA LINDA, CALIFORNIA



"The longevity industry will be the biggest and most complex industry in human history"



\$ 20,5tn \$ 33,0tn LONGEVITY ESTIMAT VALUE

ESTIMATED BY 2026















\$ 4,4tn WELLNESS CAGR 12,8%

\$ 3,8bn **CRYOTHERAPY** CAGR 9,5%

\$ 1,1tn ANTIAGING CAGR 6,7%

\$ 9,2bn **AESTHETICS** CAGR 11,2%

\$81,2bn **FITNESS** CAGR 4,8%

* Data: Global Wellness Institute - Global Market Insight - ZMR report - Grand View Research



THE LONGEVITY TREND

European investors have a new obsession: longevity

ECONOMY

The Longevity Clinic Will See You Now—For \$100,000

New treatment centers cater to people obsessed with fighting aging

WALL STREET JOURNAL

New longevity clinics use biomarkers to stop the clock on aging

Longevity – the biggest business opportunity of the 21st century

FINANCIAL TIMES

Our 2023 Wellness Trend Report: Longevity, Trend Fatigue + Regenerative Everything

Longevity Clinics Expand Across Europe

Anti-ageing is big business.

THE ECONOMIST

LONGEVITY ECONOMY >

The boom of the anti-aging market: How to get people to live to be 120 (and in good health)

This thriving industry — which aims to reverse or delay age-related disease — will be worth around \$610 billion globally by 2025

EL PAIS

YOUR LIFE UPGRADED.

The Longevity Suite® is the most advanced European Network of Biohacking & Antiage City Clinics: we create integrated, high-performance and high-tech protocols, to guide you towards the best version of yourself thanks to a perfect balance between health, conscious beauty and mental energy.

Everyday we promote a forward-looking lifestyle focused on here and now, a mindful and authentic beauty, an approach to time in which health is at the center of our choices, always at the maximum of our potential.

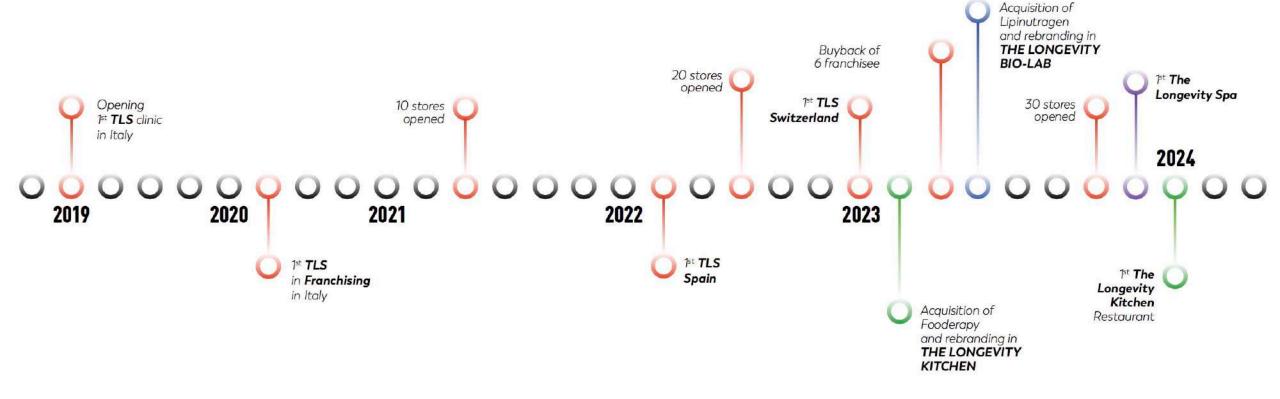




LONGEVITY

First mover in Italy and Europe in the Longevity Clinics Industry, in the last 5 years has embarked on an exciting growth path consolidating brand awareness through a widespread network of directly operated and franchised stores.

The ecosystem has been completed through acquisitions of companies in the food and diagnostics sectors with enormous development potential.





T L S

% 48 LOCATIONS









PRODUCTS DEVELOPED



PATENTS & TRADEMARKS



LAST 5 YEARS SALES CAGR



X6

NEXT 5 YEARS EXPECTED GROWTH

N.1 IN EUROPE



N.2 IN THE WORLD

THE BIGGEST & LARGEST LONGEVITY CLINICS NETWORK



THE LONGEVITY ECOSYSTEM











The most Innovative Network of Biohacking Longevity City Clinics with 38 locations operated directly or franchised.



A pioneering Longevity Spa format joining technology, medical innovation and holistic rituals from the 5 Blue Zones.







Healthy Food Format inspired from the Blue Zones Lifestyle with Restaurant, Bar & Bistrot and personalized home membership delivery.





Educational Masterclass Program on Longevity Lifestyle for health professionals, Wellness and Longevity

A fully robotic R&D Laboratory to deliver our Longevity Proflle based on a patented analysis on the mature red cell membrane.





LONGEVITY NETWORK





· Civitanova Marche

Lugano

Vicenza

- Ibiza
- · Barcellona (2024)
- Zurigo (2024)Lisbona (2024)
- TLS EXTRA EU (3)

 - Cairo (2024)Singapore (2024)



HOTEL SPA

- · Lagua by The Lake
- · Portrait Milano (LHW)
- · Fonteverde (LHW)
- Chalet al Foss
- · Mare Pineta Milano Marittima

11/1/20

- · Edition Como Lake (2024)
- · Grande Real Lisbona (2024)



« The Longevity Suite ranked 37th in the 1,000 fastest growing european companies in 2023 »

Forbes

« The Longevity Suite discovers the secret of eternal youthfulness »

VANITY FAIR

« The new frontiers of beauty, no longer anti-aging but Longevity »

11 Sole 24 ORE

« The Longevity Suite conquers the European Luxury Antiage Market »

« The Longevity Sute formula also expands to hotels all over the world » HOW TO SPEND IT

FORTUNE

« Continued European rise of The Longevity Suite and time-stopping clinics »

BUSINESS PEOPLE

« The Longevity Suite attracts new investors and aims for 100 clinics worldwide by 2026 »

4 YEARS OF GROWTH € 16,1 MIL RAISED 205 PEOPLE 42 STORES X 45 VALUE GENERATION 16 MIL € 4 MIL€ **122%** SALES AVERAGE CAGR 1 NEW LOCATION EVERY 40 DAYS 3 MIL€ 12 MIL € 113 PEOPLE 26 STORES \$ 2.1 MIL RAISED 12 MIL EV 2 MIL € 8 MIL € 67 PEOPLE 15 STORES 1MIL € 4 MIL € 29 PEOPLE 6 STORES 1 STORE 2019 2020 2021 2022 2023 REVENUES (mil €) € 0.35 € 9.85 € 13,51 € 1.45 € 3.63 COVID EBITDA RETAIL (wo HQ cost) € 0,9 € 0,20 € 0,41 € 0.95 € 1.51 - € 2.5 EBITDA (mil €) € 0,22 € 0,53 € 1,05 -€ 0,21

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*values x millions €

